



ZEGORA INVESTMENTS

The Zegora Environmental Fund has been ranked as the second best global equity fund in 2008

Fund Ranking Neue Zürcher Zeitung - 28.01.2009

SB 10 Mittwoch, 28. Januar 2009 · Nr. 22

ANLAGEFONDS

Neue Zürcher Zeitung

Rangliste Aktienfonds

| | Rendite ¹ 2008 | Rendite ² 2006-08 | Risiko ³ 2006-08 | Inform.- Ratio ⁴ 2006-08 | | Rendite ¹ 2008 | Rendite ² 2006-08 | Risiko ³ 2006-08 | Inform.- Ratio ⁴ 2006-08 | | Rendite ¹ 2008 | Rendite ² 2006-08 | Risiko ³ 2006-08 | Inform.- Ratio ⁴ 2006-08 |
|---------------------------------|------------------------------|---------------------------------|--------------------------------|---|--------------------------------|------------------------------|---------------------------------|--------------------------------|---|-----------------------------------|------------------------------|---------------------------------|--------------------------------|---|
| Aktien weltweit | | | | | | | | | | | | | | |
| LLB Akt Global Trend CHF | -17.89 | -15.17 | 9.87 | 0.90 | Uni21. Jahrhundert -net- | -41.66 | -29.13 | 19.46 | 0.95 | Pro Fonds Inter-Aktien | -44.95 | -44.93 | 18.97 | -0.78 |
| Zegora Environmental (EUR) | -19.23 | | | | LUKB Expert-TopGlobal | -41.77 | -35.50 | 17.82 | 0.27 | RFinanz Global Equity CHF | -45.00 | | | |
| World Invest - Share | -24.96 | -19.06 | 12.06 | 0.78 | Partn Grp - Listed Infrast P | -41.96 | | | | Abriss-Global Opportunities A EUR | -45.02 | | | |
| Dr Hoeller PR ELMTS - Water P | -26.63 | | | | UBS (Lux) Strat Equity USD B | -41.99 | -40.07 | 18.68 | -0.15 | Pioneer Gbl Opportunites A EUR | -45.11 | -36.91 | 19.18 | 0.16 |
| PEC Global Eq. Fund | -26.95 | -1.84 | 15.15 | 1.19 | IAM - Global Equity Fund | -42.01 | -34.16 | 18.44 | 0.53 | First State Gbl Grth A & Acc | -45.12 | -37.29 | 20.64 | 0.11 |
| ValueInvest Lx BlueChip Val C1 | -28.04 | -17.92 | 13.61 | 0.88 | Janus Gbl Fundm Eq A USD Acc | -42.04 | -39.81 | 19.36 | -0.08 | PF Gbl Ecology A No Dis EUR | -45.15 | -19.05 | 24.84 | 1.16 |
| BL Equities Horizon Cap | -28.45 | -21.03 | 14.98 | 0.88 | UBS (D) Eq Fd - Gl Opps | -42.06 | -42.14 | 19.55 | -0.32 | FLF Model 6 (70-100) | -45.16 | -39.94 | 19.33 | -0.22 |
| Dr Hoeller PR ELMTS - Earth P | -29.37 | | | | SWC (LU) Eq Sel Internati B | -42.07 | -33.69 | 19.14 | 0.48 | Robeco Global Value Eq D EUR | -45.18 | -41.50 | 20.07 | -0.27 |
| Dr Hoeller PR ELMTS - Air P | -29.81 | | | | UniGlobal | -42.07 | -29.33 | 19.04 | 1.02 | JPM Gbl S. 130/30 A Acc USD | -45.22 | -34.89 | 20.98 | 0.40 |
| F Mutual Glo Disc A Acc USD | -30.39 | -21.32 | 15.57 | 0.78 | Nordea 1 - Gl Value BP EUR | -42.09 | -43.70 | 20.37 | -0.38 | UBS (L) KSS-Global Eq USD B | -45.22 | -45.26 | 19.91 | -0.77 |
| ValueInvest Lux Global C1 Acc | -30.48 | -20.15 | 14.35 | 0.94 | Sarasin EquiSar - Global | -42.10 | -27.00 | 19.51 | 1.71 | First State Gbl Opps A & Acc | -45.42 | -39.50 | 22.68 | -0.08 |
| Nordea 1 - Gl Stable Eq BP EUR | -30.64 | | | | BL Kingfisher FoF Equities | -42.21 | -34.27 | 20.01 | 0.40 | Dexia Eq L Wild CC | -45.45 | -39.50 | 19.62 | -0.16 |
| JF EF GI Contrarian-EUR B | -31.44 | | | | Vontobel Global Val. Eq B USD | -42.28 | -26.46 | 18.93 | 0.82 | LGT Eq Glo Sect. Trends USD B | -45.46 | -38.47 | 19.22 | 0.02 |
| Vitruvius Capital Opps B USD | -31.65 | -29.30 | 18.49 | 0.33 | iShares S&P Gbl Water | -42.29 | | | | UBS (Lux) Strat Equity EUR B | -45.48 | -35.03 | 19.96 | 0.44 |
| Tweedly Browne Value USD | -32.69 | -33.66 | 15.96 | 0.22 | UniGlobal -net- | -42.31 | -31.21 | 19.09 | 0.84 | Baring Gbl Eq USD | -45.49 | -35.94 | 21.26 | 0.28 |
| LODH-Selective Global Eq P A | -32.71 | | | | DWS Top Dividende | -42.36 | -22.34 | 20.29 | 1.48 | UBS L Eq Fd Eco Perf CHF P-a | -45.55 | -40.69 | 19.67 | -0.24 |
| Wegelin Selective Global Eq P A | -33.76 | | | | Sarasin Sustainable Water A | -42.56 | | | | LM GC Gbl Eq A Dis A USD | -45.61 | | | |
| MSS Global Brands A USD | -33.90 | -25.87 | 17.32 | 0.63 | JF EF Infrastructure-EUR B | -42.62 | | | | ParWld Env Opp CC EUR | -45.63 | | | |
| Sarasin EquiSar - IID (EUR) | -34.41 | | | | SISF Glo Div Maximiser A Acc | -42.65 | | | | JPM Islm Gbl Dyn Eq A Acc | -45.67 | | | |
| GS Glo Eq PartnersBase Acc | -34.49 | | | | BCV Strategie Actions Monde | -42.66 | -33.50 | 17.97 | 0.62 | Robeco | -45.73 | -38.80 | 20.85 | -0.06 |
| Acatist AKTIEN GL Fd UI A | -35.77 | -30.09 | 17.63 | 0.42 | Aberdeen Glo-World Eq A Ac | -42.72 | -30.31 | 19.74 | 1.03 | Threadneedle Global Select C1 | -45.78 | -34.91 | 21.26 | 0.38 |
| iSh FTSE/Macq Glo Inf 100\$ | -35.91 | | | | LM Sel Enh Gth Pf A Acc EUR | -42.77 | -39.57 | 18.22 | -0.13 | UniDynamicFonds: Global A | -45.86 | -35.24 | 20.48 | 0.47 |
| CS Equity (L) Glo Secur B | -35.93 | | | | ING(L)Inv Glob Brands P C | -42.79 | -33.47 | 19.30 | 0.41 | WinFd International Dvsrd Pf T | -46.01 | -35.92 | 21.01 | 0.34 |
| RVT Wachstum Fund | -36.12 | -22.83 | 19.11 | 0.74 | Lyxor ETF DJ Global Titans 50 | -43.14 | -33.78 | 18.18 | 0.05 | CS MF (L) Constellation Glo B | -46.10 | -38.80 | 20.16 | -0.06 |
| EasyETF DJ Islam. MT 100 USD | -36.55 | | | | Selector W&R Science &T. A1 | -43.25 | | | | Pro Fonds Interna Aktien (EUR) | -46.12 | -45.78 | 19.05 | -0.89 |
| MFS Meridian Gbl Val. A1 USD | -36.56 | | | | ZKB Fonds Kapitalgewinn | -43.27 | -36.76 | 18.32 | 0.29 | Swiss Life MF(L)-Innov CHF | -46.15 | -40.74 | 19.90 | -0.30 |
| Veritas Gbl Focus USD | -36.75 | -20.65 | 18.45 | 1.16 | Willerequity Pan-Select | -43.35 | -37.78 | 19.74 | 0.06 | MI-Fonds (Lux) - InterStock B | -46.20 | -36.57 | 19.92 | 0.34 |
| UBS (Lux) Islamic Fd-Global Eq | -37.29 | -30.21 | 18.03 | 0.55 | MFS Mer Glo Gth A1 USD | -43.36 | -37.13 | 19.39 | 0.16 | HSBC GIF Global Eq. AD USD | -46.21 | -39.82 | 20.78 | -0.16 |
| WMP Global Equity Fund B | -37.29 | | | | iShares MSCI World USD | -43.43 | -36.87 | 19.03 | 0.18 | SISF Global Equity A Acc | -46.21 | -40.36 | 21.65 | -0.24 |
| Carmignac Investissement A | -37.32 | -11.67 | 23.65 | 0.99 | Kapital LK Akt-Gbl-Div-Ufids G | -43.45 | | | | FLF Equity High Div World C | -46.23 | -34.15 | 20.39 | 0.34 |
| LODHH-Gen Global (USD) P A | -37.59 | | | | GAM Gbl Divers Acc | -43.51 | -35.04 | 19.19 | 0.28 | GS Glo CORE Eq Bs Curr USD | -46.25 | -40.80 | 20.12 | -0.38 |
| UBS (Lux) Strat Equity CHF B | -37.98 | -32.67 | 15.13 | 0.42 | BSA - Global STOCKPICKER A | -43.52 | | | | Nordea 1 - Global Core Eq BP E | -46.26 | | | |
| GMS Alpha+Wild Eq Pf II Base | -38.25 | | | | JF Strategy Equity-CHF B | -43.65 | -40.29 | 19.78 | -0.17 | LIP World Equity | -46.26 | -41.85 | 19.07 | -0.38 |
| ZKB Konsum Vision Fonds A | -38.25 | | | | Invesco Global Growth Eq A Dis | -43.68 | -39.99 | 18.09 | -0.17 | RH&Partner Glo Value | -46.26 | -34.62 | 21.74 | 0.21 |
| MFS Mer Glo Eq A1 EUR | -38.41 | -29.92 | 17.00 | 0.61 | Lyxor ETF World Water A | -43.81 | | | | EPG Diversified Intelsec | -46.28 | -38.77 | 19.41 | -0.05 |
| Popso Inv Fd Sicav - Innov Eq | -38.49 | | | | Lyxor ETF World Water A | -43.81 | | | | DWS Investet | -46.29 | -32.15 | 21.60 | 0.48 |
| Comgest Monde | -38.51 | -31.53 | 17.86 | 0.58 | LM Sel Enh Gth Pf A Acc USD | -43.89 | -43.65 | 18.05 | -0.55 | Glob Value RA USD | -46.31 | -40.61 | 19.63 | -0.17 |
| DWS Verm.bildungsfonds I | -38.69 | -27.09 | 19.55 | 1.07 | ING(L)Inv Glob H Div P C | -43.95 | -38.23 | 18.69 | 0.01 | LM Gbl Eq A Ord USD | -46.34 | -41.16 | 19.77 | -0.37 |
| Wegelin Equity Global Leaders | -38.69 | -29.60 | 17.26 | 0.62 | SAM Sust Global B | -43.96 | -38.13 | 19.10 | 0.02 | Pioneer Gbl Ethic Eq E | -46.35 | -40.81 | 20.24 | -0.25 |
| BL Global Equities | -38.72 | -25.40 | 17.77 | 1.69 | AZ Fd 1 Alpha Mgn. HV A AZ | -43.98 | | | | CAAM Funds Green Planet CC | -46.36 | -43.05 | 19.48 | -0.59 |
| Pleiade Int Equities Value | -38.92 | -28.75 | 18.07 | 0.45 | Putnam Global Growth A | -43.98 | -38.35 | 20.06 | 0.00 | SISF Global Eq Alpha A Acc | -46.37 | -39.99 | 21.08 | -0.21 |
| DWS Akkumula | -39.17 | -22.28 | 20.01 | 1.68 | MSS Global Value Equity A USD | -44.03 | -38.52 | 19.37 | -0.02 | SLF (LUX) Eq Global R | -46.40 | -42.98 | 19.46 | -0.52 |
| Saphir Portfolio Forte | -39.30 | -29.58 | 16.53 | 0.73 | Tareno Waterfund R1 | -44.03 | | | | Poalim Gbl Multi Mgr 90 Plc USD | -46.41 | -42.51 | 19.54 | -0.79 |
| Planetary Fund Riverfield Eq | -39.39 | -22.89 | 17.14 | 1.35 | Warburg Value Fund A | -44.04 | -23.90 | 22.39 | 1.11 | GS Glo Eq Base Curr | -46.43 | -41.33 | 20.17 | -0.43 |
| BGF Glo Dynamic A2 USD | -39.49 | | | | SISF QEP Gbl Core C Acc | -44.21 | -38.82 | 20.13 | -0.07 | Dexia Eq L Sqs Gr. Planet CC | -46.46 | | | |
| GAM Star Worldwide Eq USD Inc | -39.53 | | | | BIF Equity Fund (EUR) R | -44.24 | -38.52 | 19.14 | -0.03 | Wellington Spec Eq USD A | -46.47 | | | |
| MobiFonds Select 90 | -39.89 | -33.99 | 16.29 | 0.41 | BFI InterStock (CHF) R | -44.24 | -39.10 | 19.42 | -0.13 | F&C Stewardship Int'l A | -46.48 | | | |
| Planetary Fund Intl Equities | -39.99 | -32.41 | 18.78 | 0.51 | MI-Fonds (CH) - InterStock A | -44.29 | | | | Lyxor ETF MSCI Wrlld A Cap/Dis | -46.50 | | | |
| CS Invest L SICAV Lon Gl Eq B | -40.05 | -31.72 | 18.59 | 0.54 | db x-trackers MSCI World Trn | -44.30 | | | | Dexia Eq L Sustainable Wld CC | -46.53 | -45.20 | 20.24 | -0.92 |
| Allied Finance Fund-Growth B | -40.21 | -34.59 | 18.15 | 0.26 | SSgA World Index Eq. Fund P | -44.35 | -37.78 | 19.44 | 0.08 | JB EF GI Opportunites-USD B | -46.53 | -38.97 | 20.56 | -0.10 |
| BGF Gbl Enh Eq Yld A2 USD | -40.36 | | | | Vanguard Gbl Stk Idx Inv USD | -44.39 | -37.92 | 19.45 | 0.06 | HSBC GIF Gl. Eq SRI AC USD | -46.54 | -39.87 | 21.18 | -0.22 |
| Raiffeisen Gl Inv 100 B | -40.44 | -32.79 | 16.75 | 0.53 | AIG Best Select Equity | -44.44 | -39.88 | 19.93 | -0.18 | ING(L)Inv Sustainable Gth P C | -46.57 | -37.70 | 20.36 | 0.08 |
| Coronado Value Investment Fund | -40.55 | -43.07 | 16.66 | -0.31 | Invesco Global Structured Eq A | -44.44 | | | | Robeco Global Eq D EUR | -46.60 | -39.44 | 20.63 | -0.13 |
| Vontobel Grw PF (CHF) B CHF | -40.65 | -29.56 | 17.25 | 0.78 | Accuro Global Top 20 Fund | -44.49 | -50.74 | 24.21 | -0.61 | Global Eq Alpha B USD | -46.63 | -41.67 | 20.65 | -0.60 |
| LLB Akt 50 Lead CHF | -40.66 | -30.47 | 18.90 | 0.79 | Reichmuth Bottom Fishing | -44.57 | -34.67 | 23.16 | 0.21 | RMMF Gl 90 MM A Acc USD | -46.65 | -42.62 | 19.44 | -0.78 |
| CS Invest L SICAV IndexBlink B | -40.68 | | | | White Fleet-CA Globe Invest B | -44.58 | | | | T Growth (Euro) A Acc EUR | -46.67 | -43.61 | 19.32 | -0.56 |
| UBS (CH) Eq-Global Opp. | -40.98 | -38.24 | 19.18 | 0.01 | Wegelin Eq. Active Momentum | -44.60 | -31.29 | 20.98 | 0.57 | Sarasin OekoSar Equity - Gbl | -46.76 | -24.79 | 23.28 | 1.03 |
| Dr Hoeller PR ELMTS - Fire P | -41.00 | | | | Pictet(CH) Sits-Glo Mom.-P | -44.70 | | | | SAM Sust Global Active B | -46.78 | -39.94 | 20.67 | -0.24 |
| PF (LUX)-Water-P C | -41.04 | -20.46 | 20.25 | 1.50 | SWC (CH) Eq International | -44.70 | -35.95 | 19.84 | 0.37 | LODHI-Aito RI Global Eq P A | -46.80 | -42.80 | 20.19 | -0.56 |
| | | | | | | | | | | Fortis L Equity World Cap | -46.90 | -39.12 | 20.22 | -0.12 |
| | | | | | | | | | | Dexia Quant eq Wld CC | -46.92 | -43.23 | 20.85 | -0.68 |